**Results of Domestic Government Bond Placements on January 22, 2019**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| ISIN | Primary placement UA4000203228 | Reopening UA4000201768 | Reopening UA4000202667 | Reopening UA4000199913 | Reopening UA4000200174 | Primary placement UA4000203236  | ReopeningUA4000203202 (denominated in foreign currency USD) | Reopening UA4000199244(denominated in foreign currency USD) | ReopeningUA4000202972 (denominated in foreign currency EUR) | ReopeningUA4000199665 (denominated in foreign currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - | - |
| Auction date | 22.01.2019 | 22.01.2019 | 22.01.2019 | 22.01.2019 | 22.01.2019 | 22.01.2019 | 22.01.2019 | 22.01.2019 | 22.01.2019 | 22.01.2019 |
| Settlement date | 23.01.2019 | 23.01.2019 | 23.01.2019 | 23.01.2019 | 23.01.2019 | 23.01.2019 | 23.01.2019 | 23.01.2019 | 23.01.2019 | 23.01.2019 |
| Interest payment dates | - | - | - | 10.07.201908.01.2020 |  24.07.201922.01.202022.07.202020.01.2021 | 10.07.201908.01.202008.07.202006.01.202107.07.202105.01.2022 | -  | 24.04.201923.10.2019 | - | 05.06.2019 |
| Coupon amount per instrument | - | - | - | 78,50 | 78,50 | 86,25 | - | 27,00 | - | 19,75 |
| Nominal yield | 19,48% | 17,61% | 18,50% | 15,70% | 15,70% | 17,25% | 6,47% | 5,40% | 4,50% | 3,95% |
| Tenor (days) | 98 | 161 | 287 | 350 | 728 | 1 078 | 85 | 273 | 78 | 133 |
| Maturity date | 01.05.2019 | 03.07.2019 | 06.11.2019 | 08.01.2020 | 20.01.2021 | 05.01.2022 | 18.04.2019 | 23.10.2019 | 11.04.2019 | 05.06.2019 |
| Volume of bids placed (nominal value) | 2 562 911 000,00 | 2 983 347 000,00 | 937 726 000,00 | 3 822 000 000,00 | 399 165 000,00 | 133 492 000,00 | 53 153 000,00 | 56 241 000,00 | 20 909 000,00 | 3 033 000,00 |
| Volume of bids accepted(nominal value) | 2 562 911 000,00 | 2 983 347 000,00 | 612 726 000,00 | 3 812 000 000,00 | 309 165 000,00 | 11 000 000,00 | 53 153 000,00 | 56 241 000,00 | 20 909 000,00 | 3 033 000,00 |
| General issue volume (nominal value) | 2 562 911 000,00 | 4 185 811 000,00 | 712 663 000,00 | 5 765 530 000,00 | 1 231 654 000,00 | 11 000 000,00 | 192 963 000,00 | 353 738 000,00 | 64 500 000,00 | 249 646 000,00 |
| Number of bids placed (units) | 28 | 21 | 11 | 12 | 14 | 12 | 7 | 9 | 5 | 2 |
| Number of bids accepted (units) | 28 | 21 | 9 | 11 | 9 | 2 | 7 | 9 | 5 | 2 |
| Maximum yield (%) | 19,50% | 19,00% | 19,00% | 18,75% | 19,00% | 18,50% | 6,50% | 7,25% | 4,50% | 4,60% |
| Minimum yield (%) | 19,24% | 18,99% | 18,25% | 18,25% | 17,20% | 17,25% | 6,50% | 7,00% | 4,50% | 4,60% |
| Accepted yield (%) | 19,50% | 19,00% | 18,50% | 18,50% | 18,00% | 17,25% | 6,50% | 7,25% | 4,50% | 4,60% |
| Weight-Average Yield (%) | 19,48% | 19,00% | 18,50% | 18,49% | 17,54% | 17,25% | 6,50% | 7,23% | 4,50% | 4,60% |
| Funds raised to the State Budget from the sale of instruments | 2 435 515 418,05 | 2 752 645 643,29 | 534 919 225,26 | 3 744 289 200,00 | 299 913 066,60 | 11 070 180,00 | 52 369 524,78 | 56 265 317,68 | 20 712 455,40 | 3 042 311,31 |

**Funds raised to the State Budget from the sale of instruments on January 22, 2019 – 13 568 881 438,08 UAH (at the NBU rate).**